

Annexure A - Sophisticated Investor

Accountant's Certificate (Individuals)

Complete full name and address of Qualified Accountant

Full Name of Accountant

Firm Name

Firm Address

Phone Number

Email Address

Certificate provided by Qualified Accountant

I am the person named above, certify that the following is true and correct:

- a. I am a Qualified Accountant;
- b. this certificate is given at the request of the Applicants described below, and

Full Name of Individual Applicant 1

Full Name of Individual Applicant 2

- c. please indicate which option below applies by marking the relevant box for each Applicant:

The Applicant is known to me and for the purposes of section 761G (7)(c) of the Corporations Act, the Applicant either personally or in conjunction with a company or trust (including SMSF) controlled by the Applicant, has (and, in the case of joint Applicants, each Applicant has):

Applicant 1

☐ Option 1

☐ aggregate net assets of at least \$2.5 million.

OR

☐ Option 2

☐ aggregate gross income for each of the last two financial years of at least \$250,000 a year.

Applicant 2

☐ Option 1

☐ aggregate net assets of at least \$2.5 million.

OR

☐ Option 2

☐ aggregate gross income for each of the last two financial years of at least \$250,000 a year.

Signature of Qualified Accountant

Qualification

Membership Number

Dated

*Qualified Accountant means a member of a professional body that is approved by ASIC in writing for the purposes of the definition. ASIC has indicated that for the purposes of the relevant definition of the Corporations Act it will approve any member of:

- a. CPA Australia (CPAA) who is entitled to use the post nominals "CPA" or "FCPA" and is subject to and complies with CPAA's continuing professional development requirements.
- b. the Chartered Accountants Australia and New Zealand (formerly the Institute of Chartered Accountants in Australia) who is entitled to use the post nominals "CA", "ACA" or "FCA" and is subject to and complies with Chartered Accountant's continuing professional development requirements.
- c. the Institute of Public Accountants (IPA) who is entitled to use the post nominals "AIPA", "MIPA" or "FIPA" and is subject to and complies with the IPA's continuing professional education requirements; or
- d. a member of an eligible foreign professional body who has at least three years' practical experience in accounting or auditing and is providing a certificate for the purpose of chapters 6 and sections 761G (4) and 761G(7) of Chapter 7 of the Corporations Act, to a person who is a resident in the same country (being a country other than Australia) as that member.

For further information please visit the ASIC website at <http://asic.gov.au>

Annexure B - Sophisticated Investor

Accountant's Certificate (Company / Trust / SMSF)

Complete full name and address of Qualified Accountant

Full Name of Accountant

Firm Name

Firm Address

Phone Number

Email Address

Certificate provided by Qualified Accountant

I am a Qualified Accountant named above, certify that the following is true and correct:

- a. I am a Qualified Accountant;
- b. this certificate is given at the request of the Applicants described below, and

Name of Entity (Company / Trust / SMSF)

c. please indicate which option below applies by marking the relevant box for the Applicant:

The Applicant is a company or the trustee of a trust (including SMSF) and is known to me and for the purposes of section 761G (7)(c) of the Corporations Act, I certify that the company or trust (including SMSF) has:

☐ Option 1

☐ aggregate net assets of at least \$2.5 million;
OR

☐ Option 2

☐ aggregate gross income for each of the last two financial years of at least \$250,000 a year.

Name of Controller 1

Name of Controller 2

I certify that the Controller(s) stated control the above listed entity (Company/Trust/SMSF).



Signature of Qualified Accountant

Qualification

Membership Number

Dated

Signature of Controller 1

Signature of Controller 2

Dated

Dated

*Qualified Accountant means a member of a professional body that is approved by ASIC in writing for the purposes of the definition. ASIC has indicated that for the purposes of the relevant definition of the Corporations Act it will approve any member of:

- a. CPA Australia (CPAA) who is entitled to use the post nominals; "CPA" or "FCPA" and is subject to and complies with CPAA's continuing professional development requirements.
- b. the Chartered Accountants Australia and New Zealand (formerly the Institute of Chartered Accountants in Australia) who is entitled to use the post nominals "CA", "ACA" or "FCA" and is subject to and complies with Chartered Accountant's continuing professional development requirements.
- c. the Institute of Public Accountants (IPA) who is entitled to use the post nominals "AIPA", "MIPA" or "FIPA" and is subject to and complies with the IPA's continuing professional education requirements; or
- d. a member of an eligible foreign professional body who has at least three years' practical experience in accounting or auditing and is providing a certificate for the purpose of chapters 6 and sections 761G (4) and 761G (7) of Chapter 7 of the Corporations Act, to a person who is a resident in the same country (being a country other than Australia) as that member.

For further information please visit the ASIC website at <http://asic.gov.au>

Annexure C - Professional Investor

1. Professional Investor Status

I am a Professional Investor in the category nominated below (please select one option):

- ☐ I/we hold an AFSL.
- ☐ I/we are a body regulated by APRA (other than a trustee of any of the following (within the meaning of the Superannuation Industry (Supervision) Act 1993) : i) a superannuation fund; or ii) an approved deposit fund; or iii) a pooled superannuation trust; or iv) a public sector superannuation scheme; within the meaning of the Superannuation Industry (Supervision) Act 1993 and the fund, trust or scheme has net assets of at least \$10 million.
- ☐ I/we are a body registered under the Financial Corporation Act 1974.
- ☐ I/we are the Trustee of i) a superannuation fund; or ii) an approved deposit fund; or iii) a pooled superannuation trust; or iv) a public sector superannuation scheme; within the meaning of the Superannuation Industry (Supervision) Act 1993 and the fund, trust or scheme has net assets of at least \$10 million.
- ☐ I/we are a person or entity that has controls gross assets of at least \$10 million (including any amount held by an associate or under a trust that the person manages).
- ☐ I/we are a listed entity, or a related body corporate of a listed entity.
- ☐ I/we are an exempt public authority.
- ☐ I/we are a body corporate, or an unincorporated body, that: i) carries on a business of investment in financial products, interests in land or other investments; and ii) for those purposes, invests funds received (directly or indirectly) following an offer or invitation to the public, within the meaning of section 82 of the Corporations Act, the terms of which provided for the funds subscribed to be invested for those purposes.
- ☐ I/we are a foreign entity that, if established or incorporated in Australia, would be covered by one of the preceding paragraphs.

Upload your certified proof of Professional Investor status here

2. Professional Investor Confirmation and Declaration

By signing the application form for investment, you declare that:

- ☐ I will immediately notify FarmCap Pty Ltd should I cease to meet the above ticked option as a Professional Investor.
- ☐ I acknowledge and accept the loss of the retail protection provisions of the Corporations Act which include but are not limited to receiving an Information Memorandum (IM) and having access to the external dispute resolution service.
- ☐ I understand the legal and financial implications of becoming a Professional Investor.
- ☐ I control any entities above.

Name of Investor 1

Name of Investor 2

Signature of Investor 1

Dated

Signature of Investor 2

Dated

Name of Controller

Signature of Controller

Dated

Please ensure that all questions are completed to the best of your knowledge prior to submitting the form.