

9. ACCOUNTANT’S CERTIFICATE THAT CLIENT IS A SOPHISTICATED INVESTOR UNDER SECTION 761G(7) OF THE CORPORATIONS ACT

To: Lanterne Fund Services Pty Ltd (ABN 49 098 472 587, AFSL 238198) and Agio Global Pty Ltd

I,

of,

Certify as follows:

- 1. I am a qualified accountant for the purposes of the Corporations Act, being a member of the Institute of Chartered Accountants in Australia/Australian Society of Certified Practicing Accountants/National Institute of Accountants and am subject to, and comply with, that body’s continuing education requirements.
- 2. I am giving this certificate in accordance with section 761G(7)(c) of the Corporations Act at the request of, and with reference to:

(Investor) and acknowledge that this certificate will be relied upon to make offers of financial products to the Investor without disclosure under the Corporations Act.

- 3. I certify that, having reviewed the financial position of the Investor:
 - (a) the Investor has net assets of at least A\$2.5 million; or
 - (b) the Investor had a gross income for each of the last two financial years of at least A\$250,000 a year.

Signature

Full Name

Date

Note, the certificate should be:

- 1. Provided before any offer is made; and
- 2. Given no earlier than two years before the offer is made.