<<Insert Accountant’s letterhead>>

Pro forma letter for Individual and Corporate Investors

**CERTIFICATE BY QUALIFIED ACCOUNTANT**

**(for the purposes of Section 761G(7))**

[Date]

xDeposit High Income Fund

Wharton Capital Limited

Level 22, Aurora Place, 88 Phillip St

SYDNEY NSW 2000

Attention: Registry info@whartoncapital.com.au

Dear Sir/Madam,

RE: **xDeposit High Income Fund** investment for [*insert applicants name as per the Application Form*]

I confirm that I am a qualified accountant as defined by Section 9 of the Corporations Act 2001, and certify that:

[*insert name of company, if a Corporation*]

OR

[*for a company which does not meet the requirements below, insert names of the directors and confirm that they control the company*]

OR

[*for an individual – insert name(s)*]

1. has net assets of at least $2.5 million; or
2. has a gross income for each of the last 2 financial years of at least $250,000 per year.
3. is a professional investor for the purposes of Section 761G(7).

Yours sincerely,

[Insert – Accountant’s name]

[Insert – Accountant’s phone number if not on firm letterhead]

<<Insert Accountant’s letterhead>>

Pro forma letter for Trusts and Super Funds

**CERTIFICATE BY QUALIFIED ACCOUNTANT**

**(for the purposes of Section 761G(7))**

[Date]

xDeposit High Income Fund

Wharton Capital Limited

Level 22, Aurora Place, 88 Phillip St

SYDNEY NSW 2000

Attention: Registry info@whartoncapital.com.au

Dear Sir/Madam,

RE: **xDeposit High Income Fund** investment for [*insert applicants name as per the Application Form*]

I confirm that I am a qualified accountant as defined by Section 9 of the Corporations Act 2001, and certify that:

[*insert the name of the Trust or Superfund*]

OR

[*insert name of the above Trustee*]

OR

[*for trusts or trustees that do not meet the requirements below, insert the names of the individual(s) who control the Trust or Trustee and confirm in writing that they control the trust*]

1. has net assets of at least $2.5 million; or
2. has a gross income for each of the last 2 financial years of at least $250,000 per year.
3. is a professional investor for the purposes of Section 761G(7).

Yours sincerely,

[Insert – Accountant’s name]

[Insert – Accountant’s phone number if not on firm letterhead]